

**COUNSEL****David J. Gundlach**

RICHMOND, VIRGINIA

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(804) 783-7271

Practices

Tax

Business & Corporate Transactions

International Business

Trust & Estate Planning

Industries

Commercial Real Estate

Privately Held & Small Business

Non-Profit & Tax Exempt

EDUCATIONNew York University School of Law
LL.M., in Taxation 2014Washington and Lee University
School of Law, J.D., *magna cum laude*,
2011University of Virginia, B.A. with
Distinction, 2008**ADMISSIONS**

Virginia

David Gundlach serves his clients with in-depth knowledge, creativity, and attentiveness.

A member of the firm's Business group, David works within our collaborative community to help clients with federal and state tax planning needs. His corporate tax experience and pass-through talents help corporations, LLCs, real estate investment trusts ("REITs"), and partnerships solve complex tax and corporate law issues. By working intelligently and efficiently, David designs specifically tailored strategies that help his clients stay on track and come out ahead.

Before joining Sands Anderson in 2017, David worked for a Big Four accounting firm on REIT, corporation, and partnership tax issues. As such, David is a detailed-oriented team player who can easily work with his client's current accounting team to help realize planning strategies.

His legal experience includes structuring stock and asset transactions, as well as coordinating joint venture investments. Further, David has supported on the securitization and SEC tax filings for a mortgage REIT IPO. Additionally, David has experience with multi-state sales and use taxes and income tax planning. David has handled disputes of federal and state taxes with the IRS and various state tax departments.

David has judiciously supported the following types of clients and activities:

Client Types

- LLCs
- Partnerships
- REITs
- S-Corporations
- C-Corporations
- Tax Exempt Entities (Non-Profits)

Continued

PROFESSIONAL HIGHLIGHTS

Served on Washington and Lee Law Review, Washington and Lee School of Law

Lead Articles Editor for the German Law Journal, Washington and Lee School of Law

Activity

- Entity Formation
- Stock and Asset Sales or Purchase
- Private Letter Ruling requests
- Like-Kind Exchange (1031) and Condemnation (1033) Transactions
- Tax Opinions
- REIT Qualification Testing
- In-Bound and Out-Bound Foreign Investments
- Sales and Use Tax Planning